



**RYAN**  
SPECIALTY

**UNDERWRITING  
MANAGERS**

June 2026

# FAST FACTS\*

## SKILL.



300+ Products



1,500+ Industry Professionals

## SCOPE.



\$7.0B Premium Written as of December 2025 TTM



Over 260,000 Policies In Force

## SCALE.



Over 25,000+ Relationships with Retail / Wholesale Distribution Trading Partners



190+ Parent Level Carrier Relationships



27 Offices in North America

21 International Offices

\*This information is for the trailing twelve months ending 12/31/2025, plus the pro forma impact of acquisitions completed within the 12 months ending 12/31/25.

# WHO WE ARE

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Ryan Specialty Underwriting Managers is a leading global platform for delegated authority underwriting. Our MGUs and national programs bring specialized expertise, underwriting authority and disciplined execution across a diverse portfolio of risks. Backed by 1,500 plus industry professionals, centralized technical support, and broad retail and wholesale distribution, we have been trusted by trading partners since 2010 and operate across North America, the United Kingdom, Europe, Asia Pacific and the Middle East.

# INTERNATIONAL COVERAGE FOOTPRINT

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# BUILT FOR COMPLEXITY

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Ryan Specialty Underwriting Managers is home to more than 40 MGUs and a National Programs unit spanning a wide range of specialized niches. Each business is led by experienced underwriting professionals with deep expertise in their respective markets. With breadth across established and emerging industries, our platform is positioned to respond to changing market dynamics and evolving risk. Brokers and agents gain direct access to skilled decision makers who deliver thoughtful guidance and tailored insurance solutions.

# CENTRALIZED SUPPORT, CONSISTENT STANDARDS

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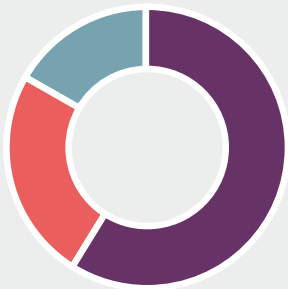
A strong central underwriting function underpins the Ryan Specialty Underwriting Managers platform, providing disciplined governance and a consistent standard of care across the firm. Dedicated actuarial, catastrophe modeling and data science resources support portfolio performance, product development, rating engine refinement and real time visibility into underwriting outcomes. This framework is reinforced by centralized legal, compliance, regulatory and financial reporting teams that uphold fiduciary responsibility and underwriting intent. Ryan Specialty further reinforces confidence in its underwriting through risk participation across many MGUs via its minority equity investment in Geneva Re, launched in 2019.



# GWP BY PRODUCT (EXCLUDES REINSURANCE)

- Property / Builder's Risk (49%)
- Casualty (27%)
- Transactional Liability (10%)
- Professional Liability (7%)
- Transportation (2%)
- Workers' Compensation (2%)
- Marine (2%)
- Cyber (1%)

## GWP BY MARKET



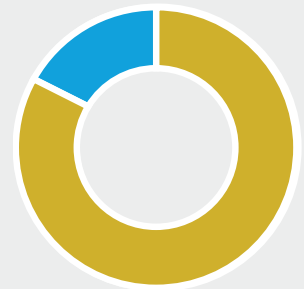
- Non-Admitted (62%)
- Admitted (21%)
- Reinsurance (17%)

## GWP BY MARKET (EXCLUDES REINSURANCE)



- Non-Admitted (62%)
- Admitted (38%)

## GWP BY ATTACHMENT



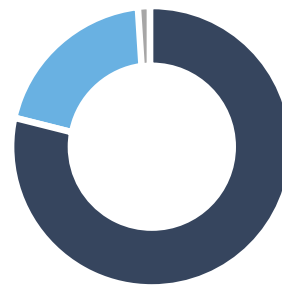
- Insurance (83%)
- Reinsurance (17%)

## GWP BY DISTRIBUTION (EXCLUDES REINSURANCE)



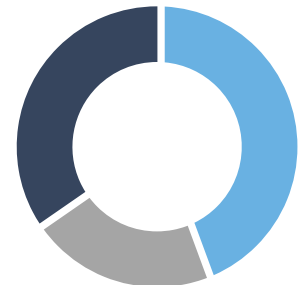
- Retail (60%)
- Wholesale (40%)

## GWP BY INTERNATIONAL DISTRIBUTION



- Retail (79%)
- Wholesale (19%)
- Reinsurance (1%)

## GWP BY US DISTRIBUTION



- Wholesale (43%)
- Retail (37%)
- Reinsurance (20%)

# MANAGING GENERAL UNDERWRITERS



**360° UNDERWRITING** specializes in risk managed latent defects insurance coverage for both new construction and renovation projects in the commercial and residential property sector, in addition to Owner Controlled Insurance Programs comprising Contractors 'All Risks', Delay in Start Up and Third Party Liability coverage.

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**AGRISK UNDERWRITERS** offers primary and excess as well as shared and layered commercial and industrial agriculture property coverage for post-harvest risks.

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ALBUS

**ALBUS** specializes in protecting Renewable Energy assets from transportation, construction, operating, decommissioning and associated loss of revenue.

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ALIVE RISK

**ALIVE RISK** offerings provide access to specialty insurance coverage for today's most demanding amusement, entertainment, special events and sports & leisure industries.

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**AQUEOUS** specializes in offering products to SME businesses in the UK. Distribution is through retail and wholesale brokers with a focus on leveraging technology to create underwriting efficiencies to provide best-in-class service.

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**CASTEL CONSTRUCTION** offers Construction and Engineering all risks, Builder's Risk, and Contractors Equipment insurance and reinsurance worldwide.

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**CELERITY RISK** offers professional liability, management liability and cyber liability solutions for wholesale brokers and their clients.

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**CLACH CASUALTY UNDERWRITING MANAGERS**

provides primary and excess casualty solutions within challenging high risk industry segments, including complex construction and habitational real estate, exclusively through wholesale brokers.

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**CRAFTED UNDERWRITERS** offers a turnkey insured and risk management program tailored for restaurant, bars and taverns.

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**EMERALD UNDERWRITING MANAGERS** offers comprehensive General liability and Excess insurance solutions to select wholesale brokers for E&S casualty risks in the US market.

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**FREBERG ENVIRONMENTAL** provides environmental coverage for consultants, contractors and fixed facilities, as well as commercial auto for hazmat trucking operations.

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**GLOBAL SPECIAL RISKS** provides upstream energy solutions crafted to meet the challenging needs of operators, consultants, contractors and more.

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**GREENHILL UNDERWRITING MANAGERS** is a managing general underwriter focused on the small-to-mid-sized allied healthcare industry.

**ASHLEY STEWART**, Executive Underwriter  
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**IRWIN SIEGEL AGENCY** provides insurance products and risk management for human and social service organizations.

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**JEM UNDERWRITING MANAGERS** specializes in property with a heavy emphasis on natural catastrophe risks.

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**LIFESCIENCERISK** offers product and professional liability solutions for life science firms.

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**PARADISO RISKS** offers contingency insurance for the sports, leisure, and entertainment industries specializing in event cancellation and non-appearance risks.

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**PERIMETERGUARD UNDERWRITING MANAGERS** offers access to general liability, excess liability and workers' compensation for the U.S. security guard industry.

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**POWER.ENERGY.RISK (PERse)** specializes in underwriting power and energy risks with a primary focus on renewable energy.

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**PERse INTERNATIONAL** offers tailored insurance coverage to the renewable energy industry for offshore wind and onshore wind / solar projects around the world through international markets.

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**RYAN RE UNDERWRITING MANAGERS** provides property & casualty treaty reinsurance solutions through reinsurance intermediaries.

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**RYAN SPECIALTY (DIFC)** is a specialty insurance underwriting business targeting the Middle East and North Africa (MENA) region. It specializes in renewable energy risks as well as warranty & indemnity insurance and tax liability insurance.

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**RYAN FINANCIAL LINES** offers a wide-ranging platform of financial lines products for the small-to-middle market enterprise and large-insured market including cyber, D&O, E&O, financial institutions and crime.

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**RYAN SPECIALTY LATENT DEFECTS** specializes in latent defect insurance cover for both new build and refurbishment projects in the commercial and residential property sector globally.

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**RYAN SPECIALTY NETHERLANDS** provides bespoke insurance solutions for various types of marine risks.

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**RYAN SPECIALTY NORDICS** offers innovative products to private and public corporations, as well as municipalities and public entities.

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**RYAN SPECIALTY PUBLIC ENTITY** specializes in bespoke coverage for cities, counties, states and universities.

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**RYAN TRANSACTIONAL RISK** provides insurance solutions for M&A, uncertain tax positions, potential regulatory enforcement and pending or potential litigation with offices in North America, Europe, the UK and Asia Pacific.

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**RYAN SPECIALTY TRANSPORTATION UNDERWRITING MANAGERS** offers niche programs aligned to cover the unique exposures of commercial auto and trucking for hire providing value to their operation.

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**SAPPHIRE BLUE** offers professional and general liability insurance solutions for healthcare facilities, with a strong focus in senior living.

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**SQUARE PEGS** offers tailor made cover for UK small and micro businesses with needs that do not fit the standard off-the-shelf products.

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**STEWART SPECIALTY RISK UNDERWRITING** provides specialty coverage for large-account, high hazard property and casualty risks across Canada, with particular strength in natural resources, industrial operations, and residential realty.

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**KIMBERLY AGGIO**, Director, Business Operations  
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**SUITELIFE UNDERWRITING MANAGERS** offers all-lines insurance and risk management programs for the hotel and resort industry.

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**TECHNICAL RISK UNDERWRITERS (TRU)** focuses on customized solutions for complex 1st party construction risks.

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**TRANSACT** specializes in transactional risk insurance for mergers and acquisitions (M&A) for the SME and middle market and global tax risk insurance.

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**TRIDENT MARINE MANAGERS** offers specialty marine and offshore energy insurance products across the US with a focus in the Gulf of Mexico.

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**US ASSURE** offers exclusive access to admitted builder's risk solutions for residential and commercial new construction, remodeling and installation projects valued up to \$75M.

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**VELOCITY RISK** provides specialty property insurance solutions for coastal and catastrophe-exposed commercial properties across the United States.

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**VERDANT UNDERWRITING MANAGERS** offers personal lines solutions for high-value homeowners in the United States.

**NIK BLACK**, Vice President Underwriting  
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**WKFC UNDERWRITING MANAGERS** offers solutions for Commercial Real Estate and Habitational risks on a nationwide basis for Property, CAT Property, Excess Property, Primary and Excess Flood, and WDBB.

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**YACHTPOD** specializes in worldwide insurance coverage for superyachts.

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# INDUSTRY-SPECIFIC PACKAGE SOLUTIONS



## ALARM PROTECT

Package program for alarm companies with commercial & residential monitoring, installation, sales & service (fire, burglar, access control, CCTV) and temperature & water control



## DEALER PROTECT

DOL and package program with some of the broadest forms available to franchised new auto dealerships



## FIRE PROTECT

Package program for fire suppression sales, service, installation, repair, monitoring and testing



## GOVERNMENT SERVICE CONTRACTOR PROTECT

Package program for service-related contractors including: janitorial, commissary, food service, training, administrative, HVAC and more



## JANITOR PROTECT

Competitive workers' compensation program for janitorial contractors



## PEST CONTROL PROTECT

Package program for pest control contractors, termite control / inspection and small animal control



## PRIVATE INVESTIGATOR PROTECT

Package program for investigators who perform background checks, insurance fraud, criminal & civil investigation and surveillance



## REAL ESTATE INVESTOR PROTECT

Package program for owners of occupied and vacant properties with online property management tool



## SELF-STORAGE PROTECT

Three competitive package programs in one for traditional self-storage facilities, mobile storage, boat / RV storage and converted buildings



## STAFFING PROTECT

Package program and monoline WC for temporary staffing, Administrative Service Organizations (ASO), Professional Employer Organizations (PEO), direct hire services and more

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### BILL EVANS, Co-President & COO

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# THE RSUM ADVANTAGE

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Designed to let underwriters focus on what matters most.

The Ryan Specialty Underwriting Managers platform is built to support underwriting judgment, speed and accountability. By combining an entrepreneurial approach with disciplined, centralized capabilities, we enable our teams to deliver industry leading solutions across the specialty E&S market.

Comprehensive support across actuarial, administrative, legal, compliance, technology and financial functions allows underwriting teams to concentrate on risk selection and execution. This structure delivers consistency, transparency, and a high standard of service for brokers, agents and carriers alike.

# MISSION STATEMENT

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Ryan Specialty's mission is to provide industry-leading innovative specialty insurance solutions for insurance brokers, agents and carriers.

At Ryan Specialty, we embrace our values as they set the foundation for what our firm represents:

**Integrity**

**Client-Centricity**

**Teamwork**

**Meritocracy**

**Inclusion**

**Empowerment**

**Innovation**

**Courage**

We are driven, always have been and always will be, by our talent, innovation and execution. Our commitment to finding and securing the best talent for our clients is matched only by our fiercely independent, entrepreneurial spirit. As we prove to our clients every single day, when you empower the very best to think creatively, you generate exceptional results and thus become a trusted trading partner.

**RYAN**  
SPECIALTY | **UNDERWRITING  
MANAGERS**

[rsum.com](https://rsum.com)

