



RYAN
SPECIALTY

UNDERWRITING
MANAGERS

September 2024

WHO WE ARE

Ryan Specialty Underwriting Managers is an industry leader in delegated authority underwriting services. Our family of managing general underwriters (MGUs) and national programs have the expertise and authority to design, underwrite, bind, and administer a diverse portfolio of risks. Our value proposition originates with our 950+ industry professionals who are empowered by centralized technical support and policy lifecycle administration, coupled with a broad distribution network of retail and wholesale brokers. We have been diligently servicing our valued clients and trading partners in North America, the UK, Europe and Asia Pacific since our establishment in 2010.

INTERNATIONAL COVERAGE FOOTPRINT



UNDERWRITING SUPPORT

A robust central underwriting function is a hallmark of our franchise, providing prudent and pragmatic governance for the organization while delivering a high standard of care to our capacity providers and clients alike. The central underwriting team is staffed with dedicated actuarial and CAT modeling resources in addition to data scientists. Their principle function is lending support and guidance to portfolio optimization and performance, product development, improvement and development of rating engines, and real time data to manage desired performance based outcomes. Our business is managed with a strategic lens on our fiduciary responsibility to our capacity providers through our comprehensive central underwriting, legal, compliance, regulatory and financial report teams. Ryan Specialty is retaining risk on many of its MGUs today through its minority equity investment in Geneva Re which was launched in 2019. Ryan Specialty's commitment to top tier underwriting staff, oversight and support mechanisms and risk participation is consistent with perfecting alignment with our underwriting capacity providers and delivering exceptional product offerings to our clients.

UNDERWRITING EXPERTISE

Ryan Specialty Underwriting Managers has over 30 MGUs, and a National Programs unit covering multiple niches, each unit led by seasoned experts within their fields. Our platform offers breadth across most industries and major economic sectors, both emerging and established. This allows us to be strategically positioned at the forefront of market changes and opportunities. The markets we offer solutions within allow brokers and agents to access experienced and skillful leaders that can provide thoughtful consultation and bespoke insurance solutions.

FAST FACTS*



\$4.8 B Premium Written as of June 2024 TTM



170+ Parent Level Carrier Relationships



Over 222,000 Policies In Force



Over 10,500+ Relationships with MGUs & Retail / Wholesale Distribution Partners



30 Offices in the US
11 International Offices



950+ Industry Professionals



200+ Products

*This information is for the trailing twelve months ending 6/30/24, plus the pro-forma impact of US Assure and other acquisitions completed within the 12 months ending June 30, 2024.

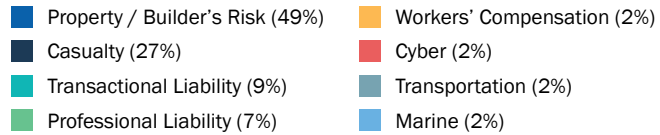
THE RYAN SPECIALTY ADVANTAGE

Being a part of Ryan Specialty Underwriting Managers allows underwriters to focus on what matters most to our trading partners and their insureds: delivering industry-leading solutions and results in the specialty and E&S space. Operational excellence is executed through an entrepreneurial

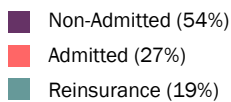
expert approach supported by a robust centralized platform including administrative, legal, compliance, actuarial, IT and accounting services. Ryan Specialty's resources and support deliver a superior level of service to brokers, agents, and carriers.



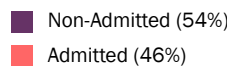
GWP BY PRODUCT



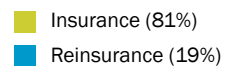
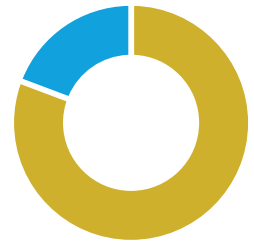
GWP BY MARKET



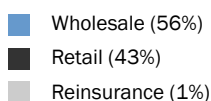
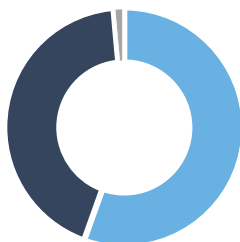
GWP BY MARKET (EXCLUDES REINSURANCE)



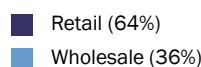
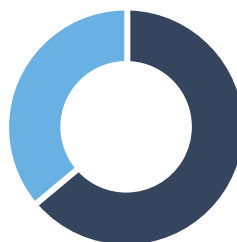
GWP BY ATTACHMENT



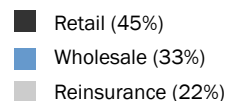
GWP BY INT'L DISTRIBUTION



GWP BY DISTRIBUTION (EXCLUDES REINSURANCE)



GWP BY US DISTRIBUTION



MANAGING GENERAL UNDERWRITERS



AGRISK UNDERWRITERS offers primary and excess as well as shared and layered commercial and industrial agriculture property coverage for post-harvest risks.

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ALBUS specialises in protecting Renewable Energy assets from transportation, construction, operating, decommissioning and associated loss of revenue.

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ALIVE RISK offerings provide access to specialty insurance coverage for today's most demanding amusement, entertainment, special events and sports & leisure industries.

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ARENA specialises in PA and liability insurance for the Belgian sports associations, federations and clubs.

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CASTEL BLOODSTOCK writes Equine Insurance specialising in the mortality of thoroughbred and high value sports horses.

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CASTEL CONSTRUCTION offers Construction, Engineering and Contractors Plant and Equipment insurance and reinsurance worldwide.

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CASTEL FACULTATIVE specialises in large corporate facultative reinsurance across Property, Power and Onshore Energy worldwide.

NICK CHAMPNESS, Head of Direct & Facultative Property
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CASTEL LATENT DEFECTS specialises in latent defect insurance cover for both new build and refurbishment projects in the commercial and residential property sector.

PETER WALLACE, Principal Underwriter & Founder
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CASTEL NAPL specialises in professional liability risk cover for law firms, architects, engineers and accountants who are domiciled in the US.

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CORRISK offers Professional Liability E&O, Public and Private D&O and EPL solutions on a primary and excess basis for A&E, Contractors E&O, School Leaders, APL, IAB and MPL including Technology and Media related risks.

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EMERALD UNDERWRITING MANAGERS offers comprehensive General liability and Excess insurance solutions to select wholesale brokers for manufacturing, construction, real estate and broad E&S casualty risks in the US market.

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DAN HOUSKA, Managing Director
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GLOBAL SPECIAL RISKS provides upstream energy solutions crafted to meet the challenging needs of operators, consultants, contractors and more.

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IRWIN SIEGEL AGENCY provides insurance products and risk management for human and social service organizations.

HOWARD SIEGEL, President & CEO
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JEM UNDERWRITING MANAGERS specializes in property with a heavy emphasis on natural catastrophe risks and is exclusively accessed by RT Specialty brokers.

KATIE DAVIES, CEO
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312.637.8289



LIFESCIENCERISK offers product and professional liability solutions for life science firms.

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PARADISO RISKS offers contingency insurance for the sports, leisure, and entertainment industries specialising in event cancellation and non-appearance risks.

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POWER.ENERGY.RISK (PERSE) specializes in underwriting power and energy risks with a primary focus on renewable energy.

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PERSE INTERNATIONAL offers tailored insurance coverage to the renewable energy industry for offshore wind and onshore wind / solar projects around the world through international markets.

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RYAN FINANCIAL LINES offers a wide-ranging platform of financial lines products for the small-to-middle market enterprise and large-insured market focusing on cyber liability.

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RYAN RE UNDERWRITING MANAGERS provides property & casualty treaty reinsurance solutions through reinsurance intermediaries.

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212.314.9693 | ryansg.com



RYAN SPECIALTY NETHERLANDS MARINE provides bespoke insurance solutions for various types of marine risks.

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DUCO TEIJEMA, Marine Manager
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RYAN SPECIALTY NORDICS offers innovative products to private and public corporations, as well as municipalities and public entities.

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RYAN SPECIALTY TRANSPORTATION UNDERWRITING MANAGERS offers niche programs aligned to cover the unique exposures of commercial auto and trucking for hire providing value to their operation.

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RYAN TRANSACTIONAL RISK provides insurance solutions for M&A, uncertain tax positions, potential regulatory enforcement and pending or potential litigation with offices in North America, Europe, the UK and Asia Pacific.

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SAPPHIRE BLUE offers liability insurance solutions for the senior living industry.

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SQUARE PEGS offers tailor made cover for UK small and micro businesses with needs that do not fit the standard off-the-shelf products.

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SUITELIFE UNDERWRITING MANAGERS offers all-lines insurance and risk management programs for the hotel and resort industry.

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TECHNICAL RISK UNDERWRITERS (TRU) focuses on customized solutions for complex 1st party construction risks.

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512.982.1788 | truins.com



TRANSACT specialises in transactional risk insurance for mergers and acquisitions (M&A) for the SME and middle market and global tax risk insurance.

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TRIDENT MARINE MANAGERS offers specialty marine and offshore energy insurance products across the US with a focus in the Gulf of Mexico.

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US ASSURE offers exclusive access to admitted builder's risk solutions for residential and commercial new construction, remodeling and installation projects valued up to \$75M.

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800.800.3907 | usassure.com



VERDANT UNDERWRITING MANAGERS offers personal lines solutions for high-value homeowners in the United States.

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+44 787 519 4356 | verdantum.com



WKFC UNDERWRITING MANAGERS offers solutions for Commercial Real Estate and Habitational risks on a nationwide basis for Property, CAT Property, Excess Property, Primary and Excess Flood, WDBB, and Primary Casualty.

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516.986.0432 | wkfc.com



YACHTPOD specialises in worldwide insurance coverage for superyachts.

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VLADIMIR SORGO, Founding Partner
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Franchised Auto Dealers
Government Service Contractor

Pest Control
Private Investigator
Real Estate Investor
Self-Storage Facility
Staffing Services

Ryan Specialty National Programs consists of numerous programs underwritten by proven specialists who quote, bind, issue and service policies as well as monitor rate adequacy on behalf of our carrier trading partners.

CONTACT: programs@ryansg.com | 800.366.5810 | ryanprograms.com

RYAN | **UNDERWRITING**
SPECIALTY | **MANAGERS**

Ryan Specialty Underwriting Managers is a specialty delegated underwriting authority business consisting of property and casualty managing general underwriters (MGUs) and distinct national programs. With solutions for over 200 products, Ryan Specialty Underwriting Managers offers innovative, bespoke solutions for even the most complex risks. These businesses encompass a wide range of market niches where specialization offers tremendous advantages for the insured.

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